

Blessed Kateri Parish

Growth Projection Analysis

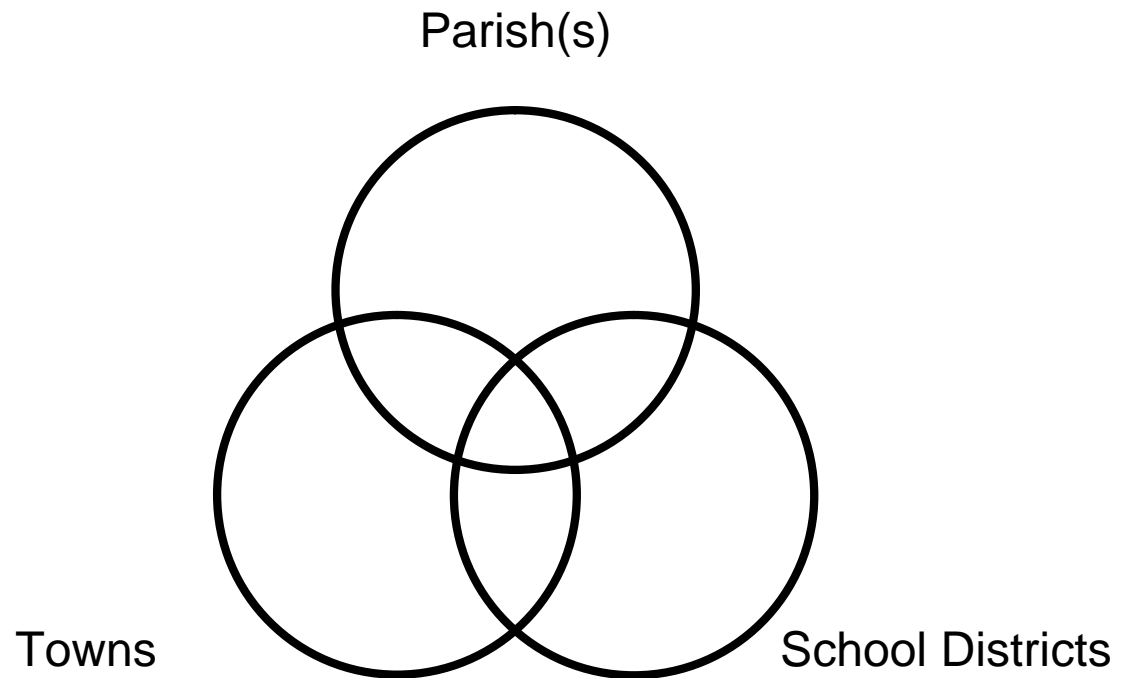
Prepared by Ed Hogarty
20 Innsbruck Blvd.
Hopewell Jct. NY 12533
845-221-0203
emhogarty@optonline.net

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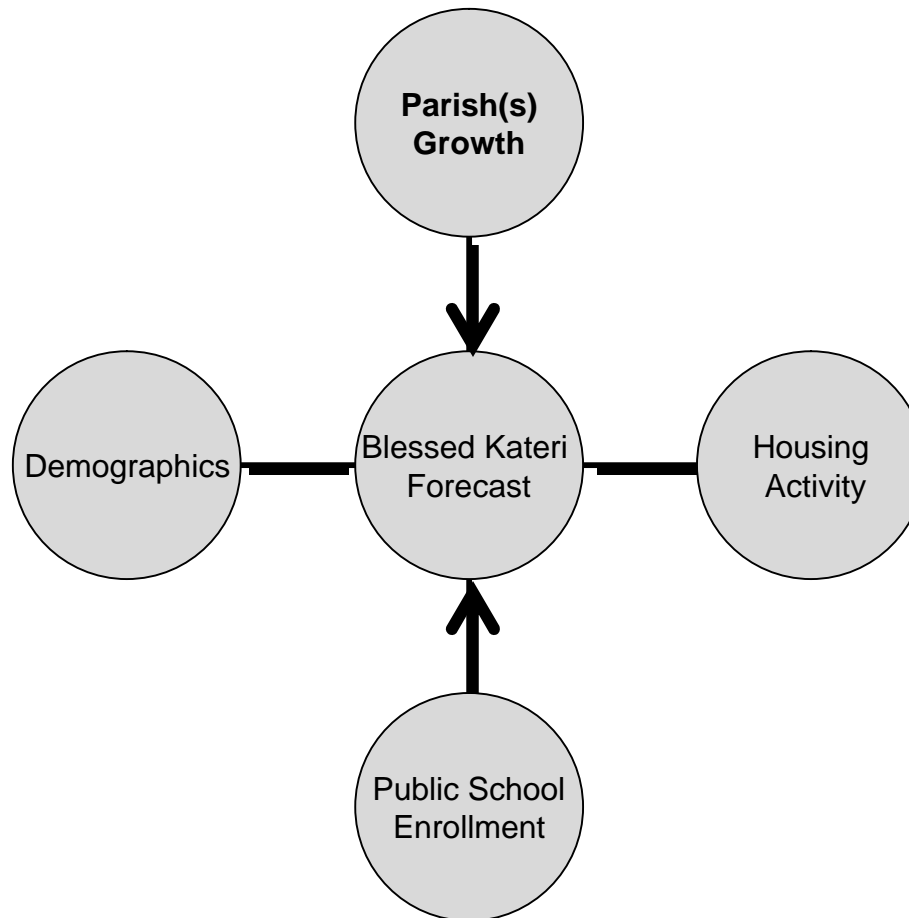
Ed Hogarty – Background Credentials

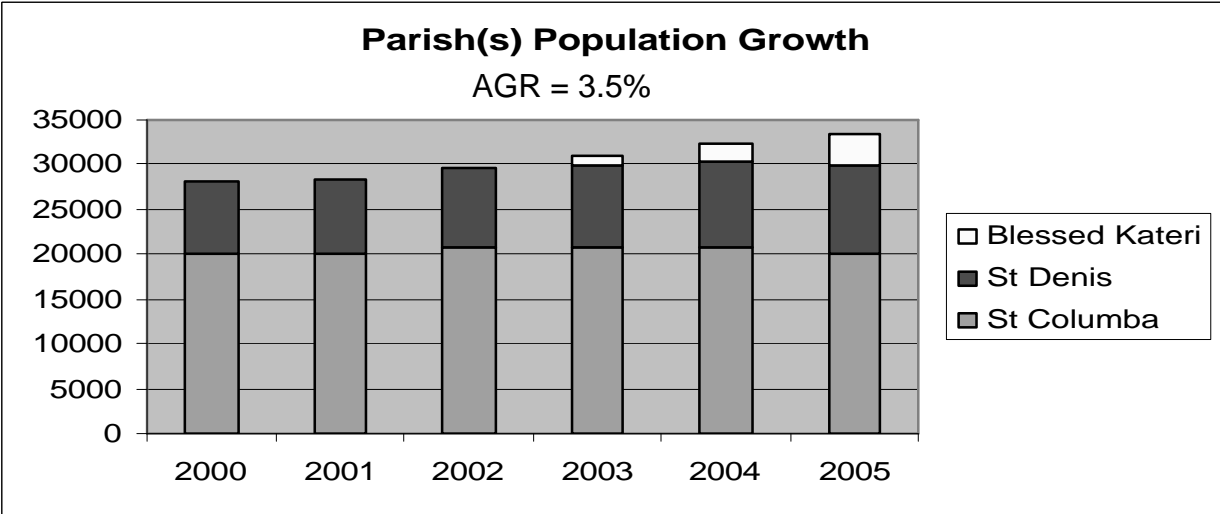
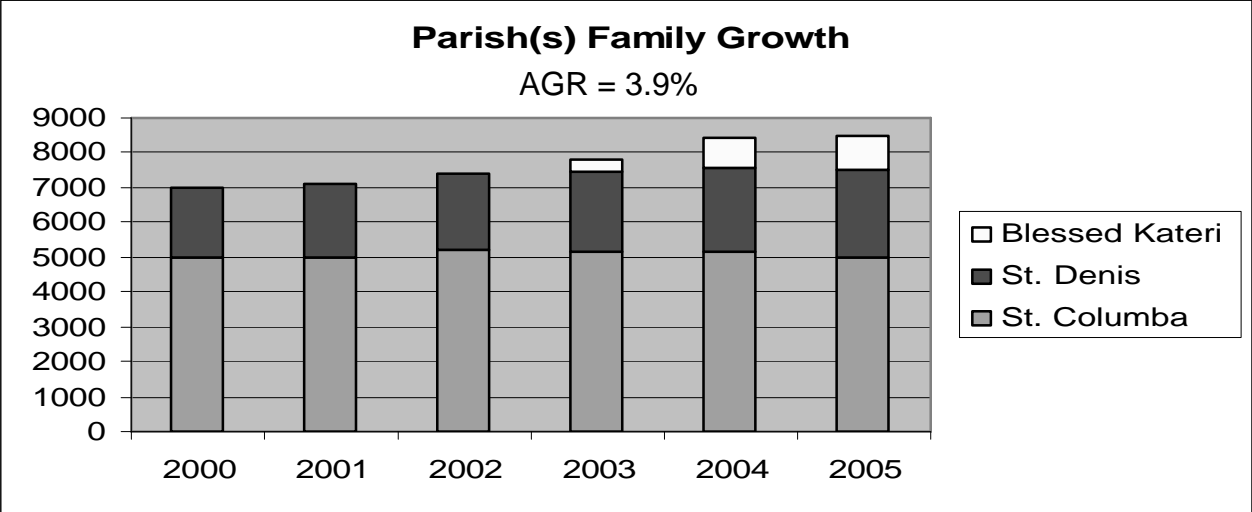
Former Market Research Manager – IBM Server & Storage Group. Responsible for all primary and secondary research across the server brands as well as database and data mining activities. Created core research program across all server brands including Image Tracking, Competitive Win/Loss, Customer Wants & Needs , and IT Trends research. Also provided a view as to which customers were implementing targeted applications by customer size, industry and geography, along with platform preferences. Created a Server Fact Book identifying major trends in the industry and the implications for the IBM brands. Performed targeted research for the individual brands in support of the development of their brand plans. Retired from IBM in April 2003

Forecasting Environment Overlapping Constituencies



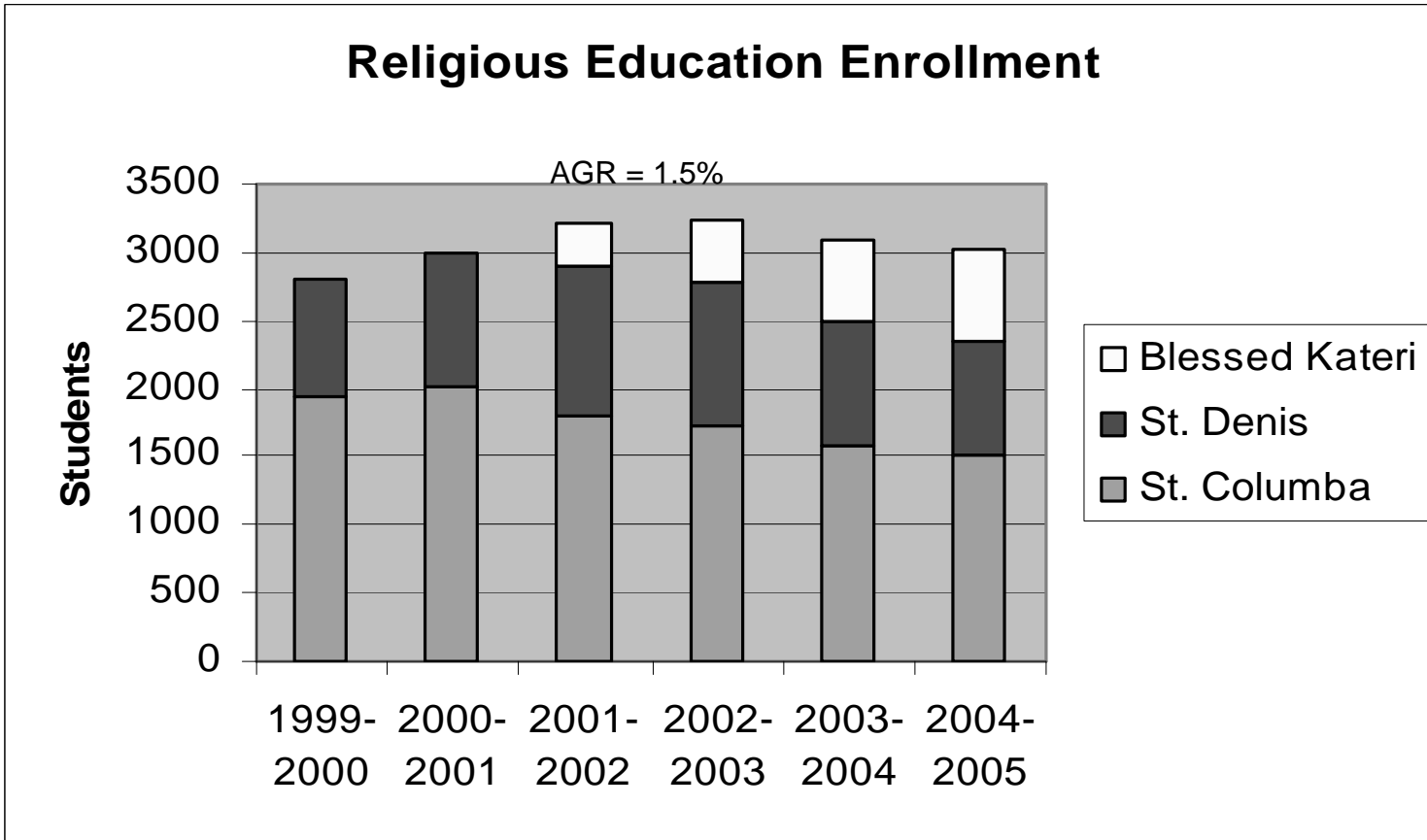
Framework of Analysis





Source: Individual parishes represented

Religious Education Enrollment

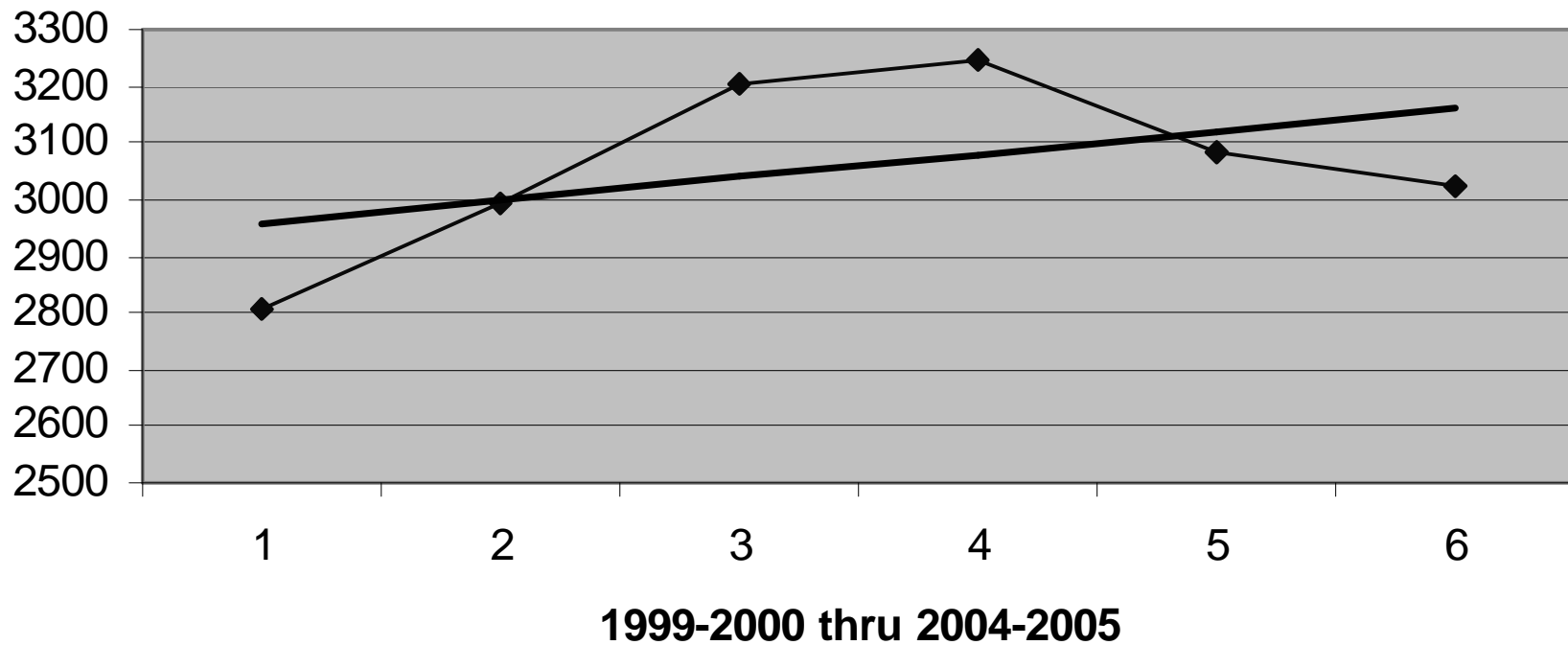


	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005
St. Columba	1936	2009	1800	1729	1593	1511
St. Denis	873	983	1107	1055	891	845
Blessed Kateri			294	460	600	670
Total	2809	2992	3201	3244	3084	3026
		6.5%	7.0%	1.3%	-4.9%	-1.9%

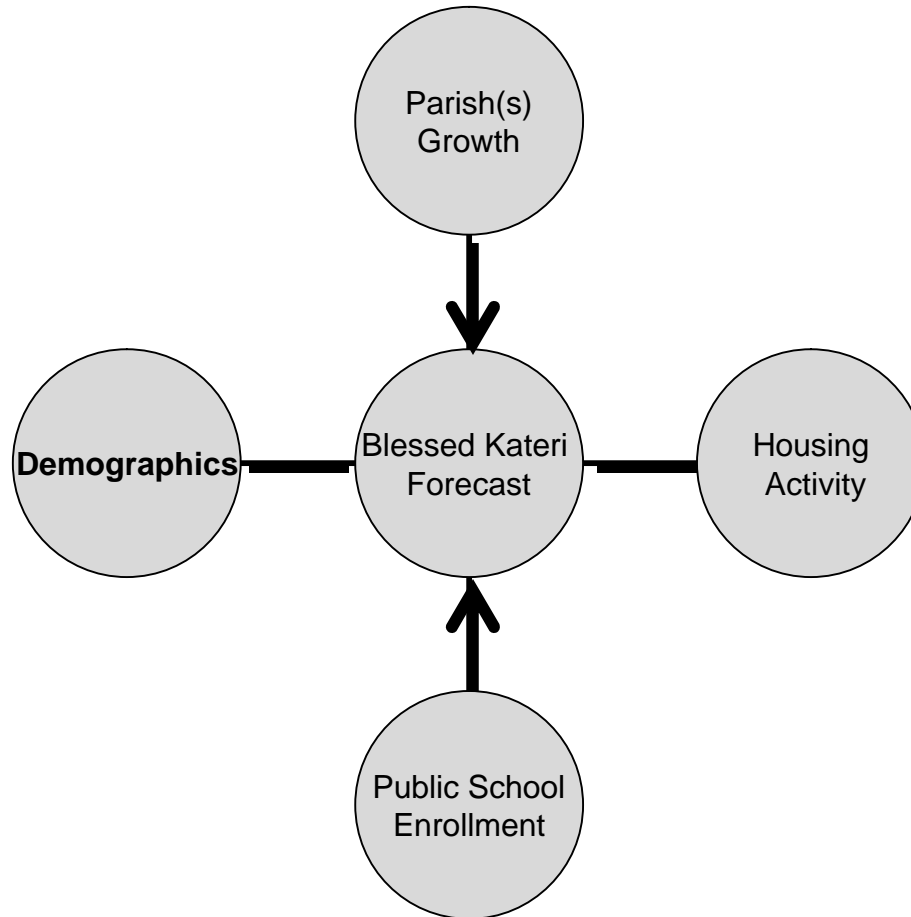
Source: Individual religious education programs represented

Total Religious Education Enrollment

Trend line AGR = 1.2%

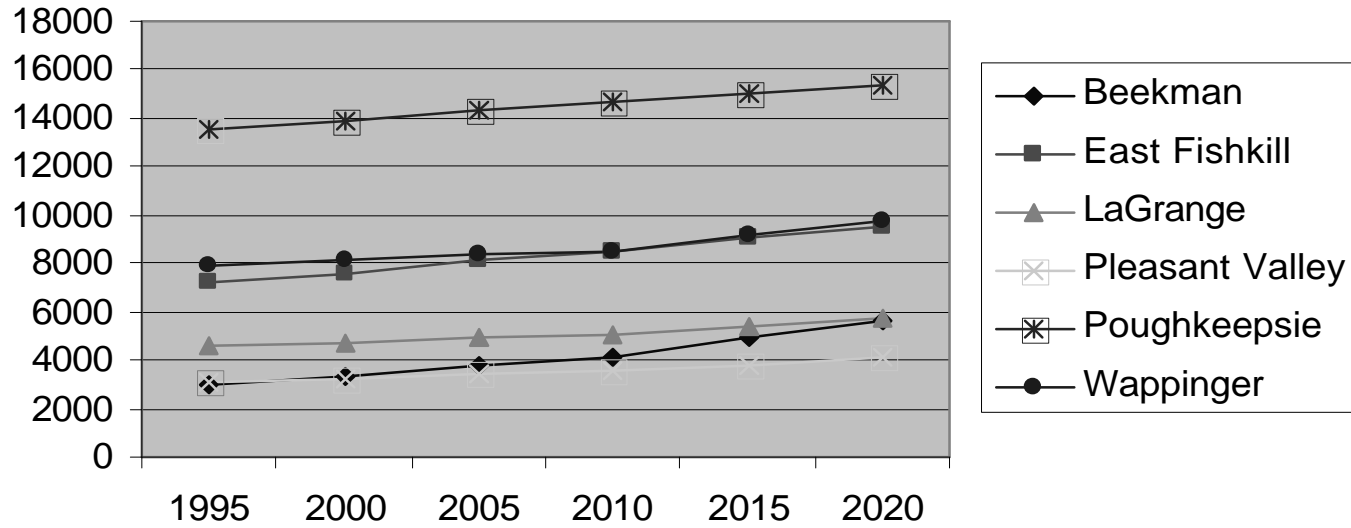


Framework of Analysis



Occupied Households - Moderate Case

AGR 2000 – 2005 = 1.0%

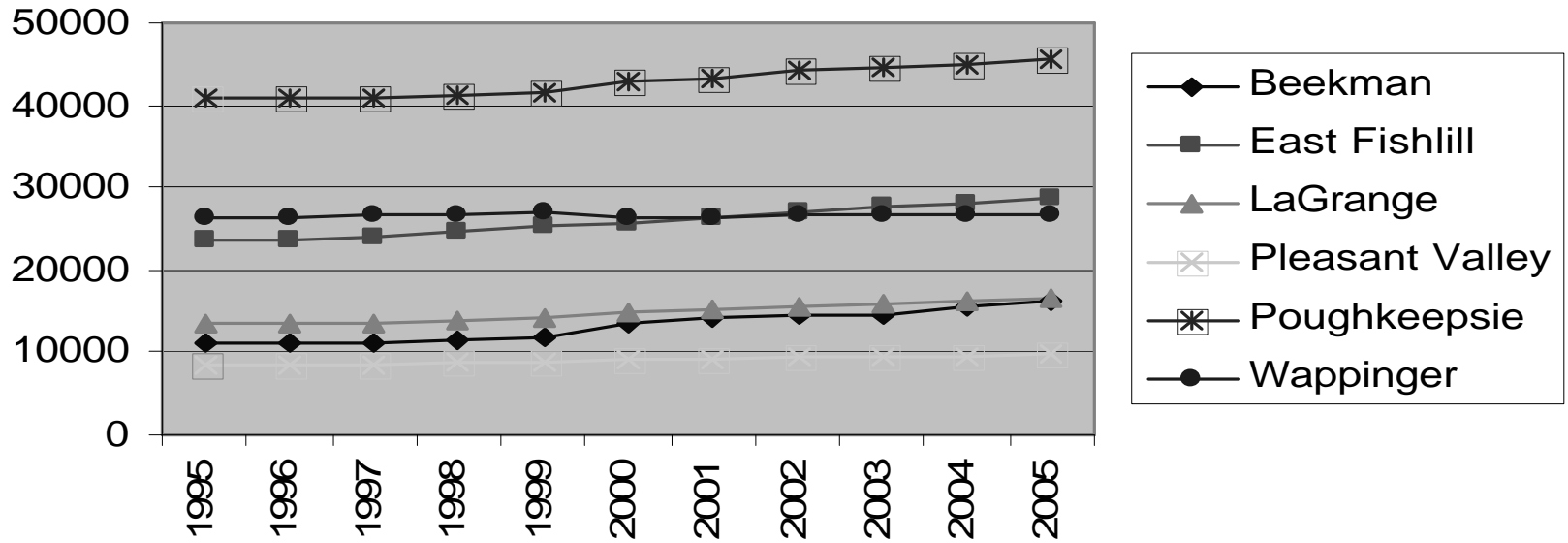


	1995	2000	2005	2010	2015	2020
Beekman	3019	3381	3831	4125	4901	5589
East Fishkill	7252	7597	8105	8453	9036	9561
LaGrange	4558	4721	4943	5100	5433	5732
Pleasant Valley	3122	3239	3409	3527	3819	4081
Poughkeepsie	13584	13899	14364	14708	15056	15382
Wappinger	7912	8147	8365	8532	9179	9760
Total	39447	40984	43017	44445	47424	50105

Source: Louis Berger Associates Report 1996, provided by Dutchess County Dept. of Planning

Town Population Growth

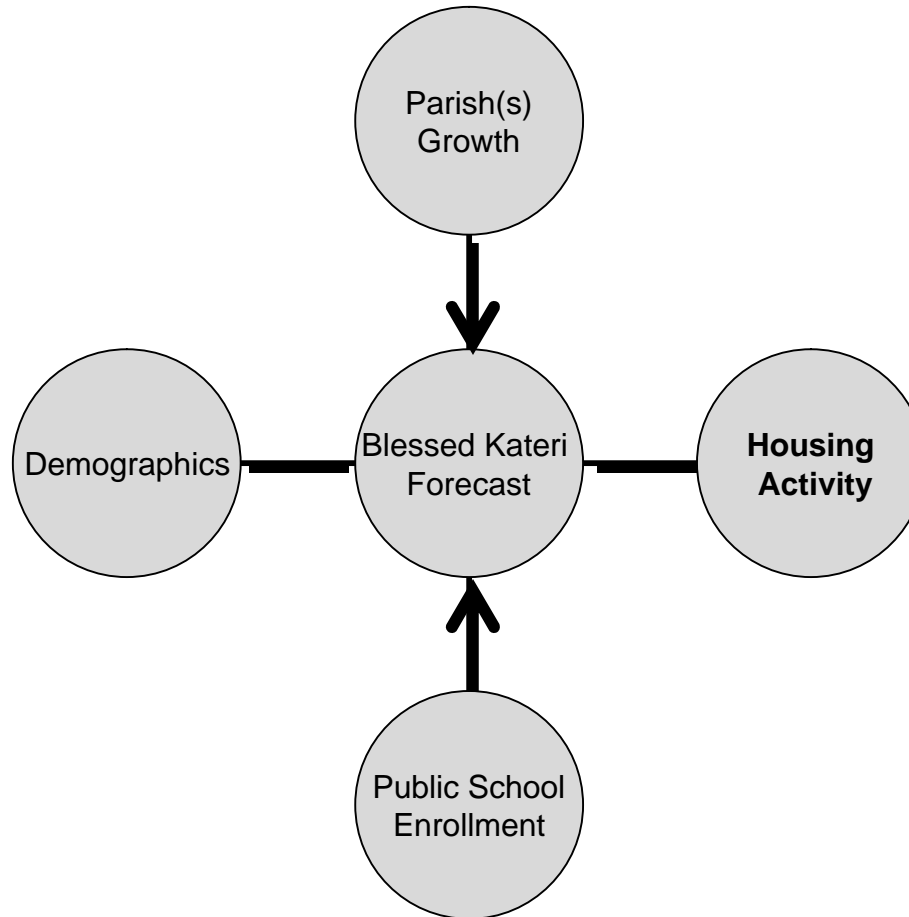
AGR 2000 – 2005 = 1.6%



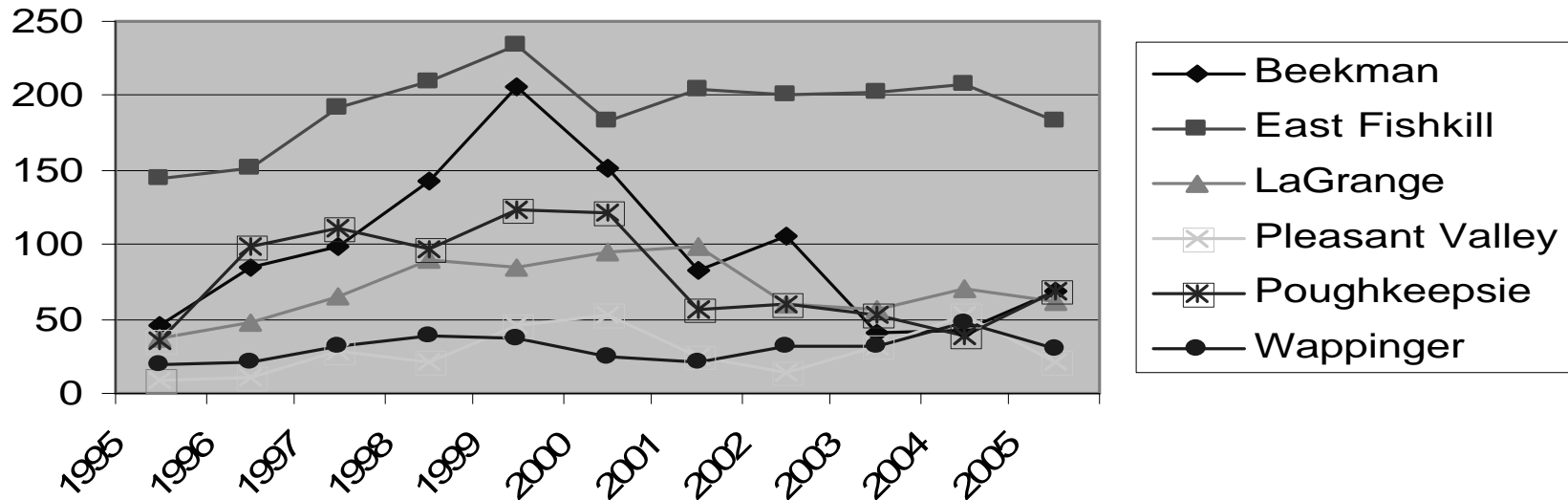
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Beekman	11042	11170	11291	11569	11925	13655	14119	14375	14681	15489	16151
East Fishkill	23523	23632	24022	24525	25195	25589	26363	26997	27625	28055	28656
LaGrange	13403	13525	13627	13787	14066	14928	15314	15606	15788	16203	16584
Pleasant Valley	8532	8568	8587	8629	8717	9066	9290	9377	9437	9582	9724
Poughkeepsie	40764	41159	41558	41961	42367	42777	43411	44196	44543	44967	45475
Wappinger	26257	26260	26264	26267	26271	26274	26465	26567	26686	26622	26673
Total	123521	124314	125349	126738	128541	132289	134962	137118	138760	140918	143263
		0.6%	0.8%	1.1%	1.4%	2.9%	2.0%	1.6%	1.2%	1.6%	1.7%

Source: US Census Estimates + Trend Forecasting Estimates for 2004-2005

Framework of Analysis



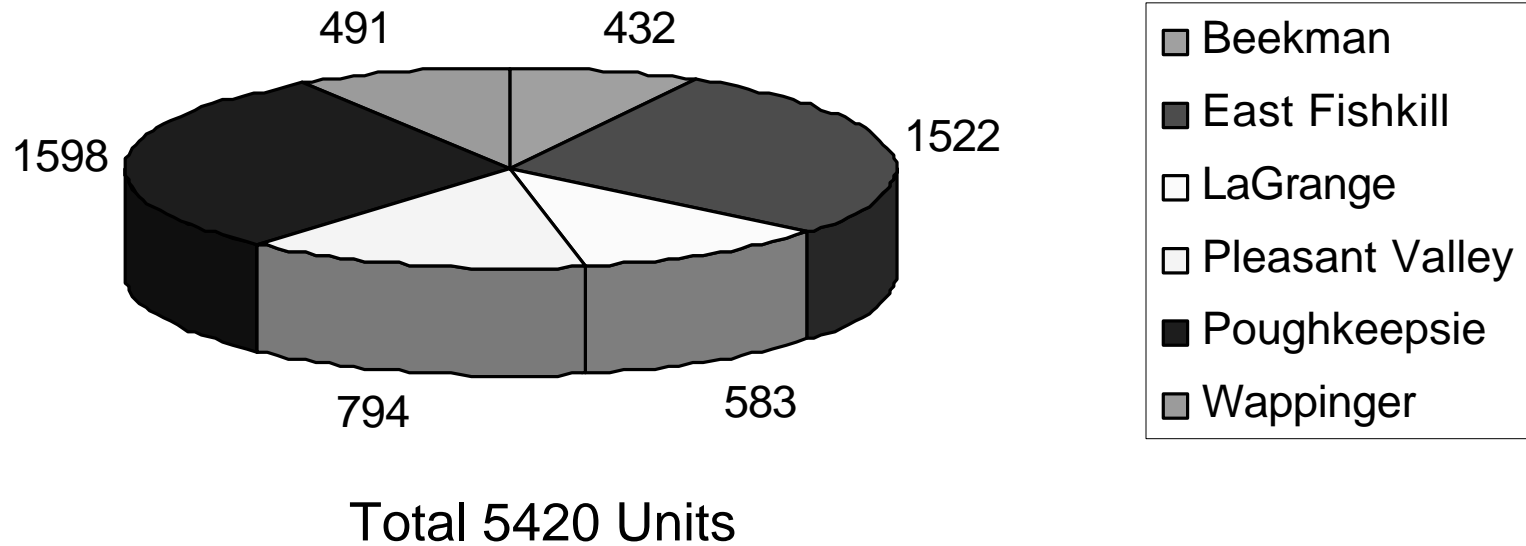
Building Permits Issued



	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Beekman	46	84	98	142	206	152	83	105	41	42	68
East Fishkill	144	152	192	210	234	183	204	200	202	207	183
LaGrange	37	47	66	89	84	95	99	59	57	71	62
Pleasant Valley	8	11	29	21	45	52	25	14	32	52	20
Poughkeepsie	36	99	111	97	124	121	57	59	52	38	68
Wappinger	20	22	32	39	37	25	21	32	31	47	29
Total DC Units/Buildings	1.07	1.14	1.09	1.08	1.13	1.01	1.31	1.20	1.14	1.11	1.13
Total Units	311	475	577	648	822	636	643	562	474	508	487

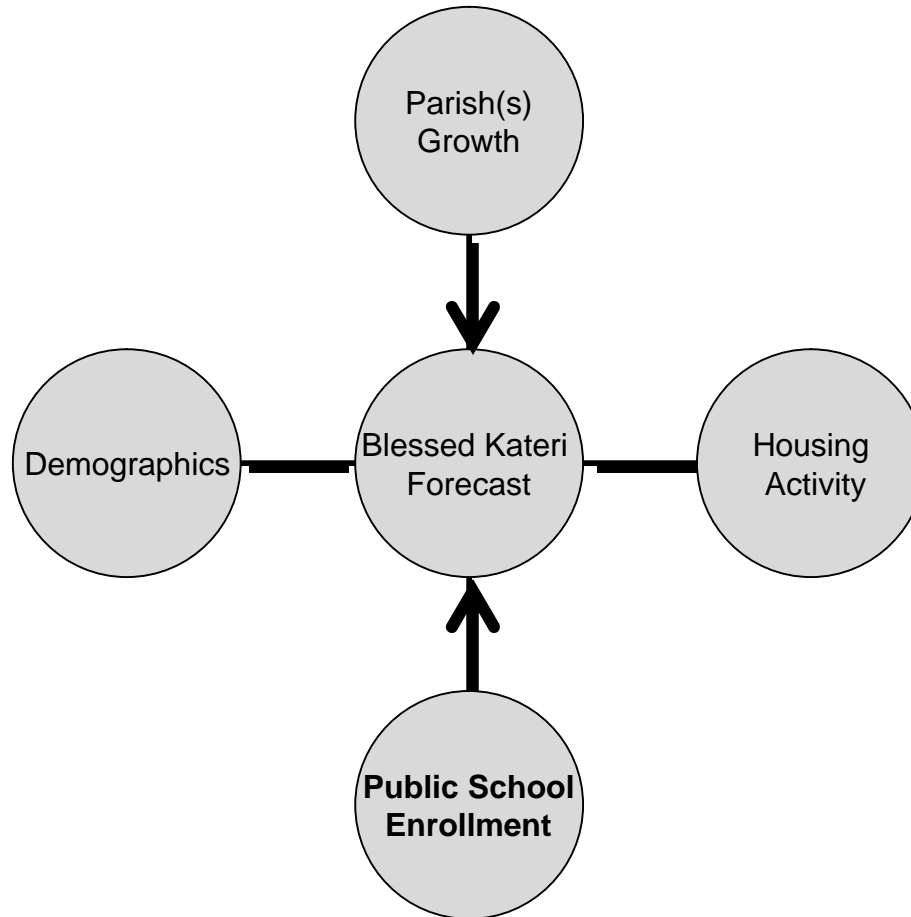
Source: US Bureau of the Census, Construction Reports Division, DC Department of Planning & Development

2005 Major Projects - Residential units

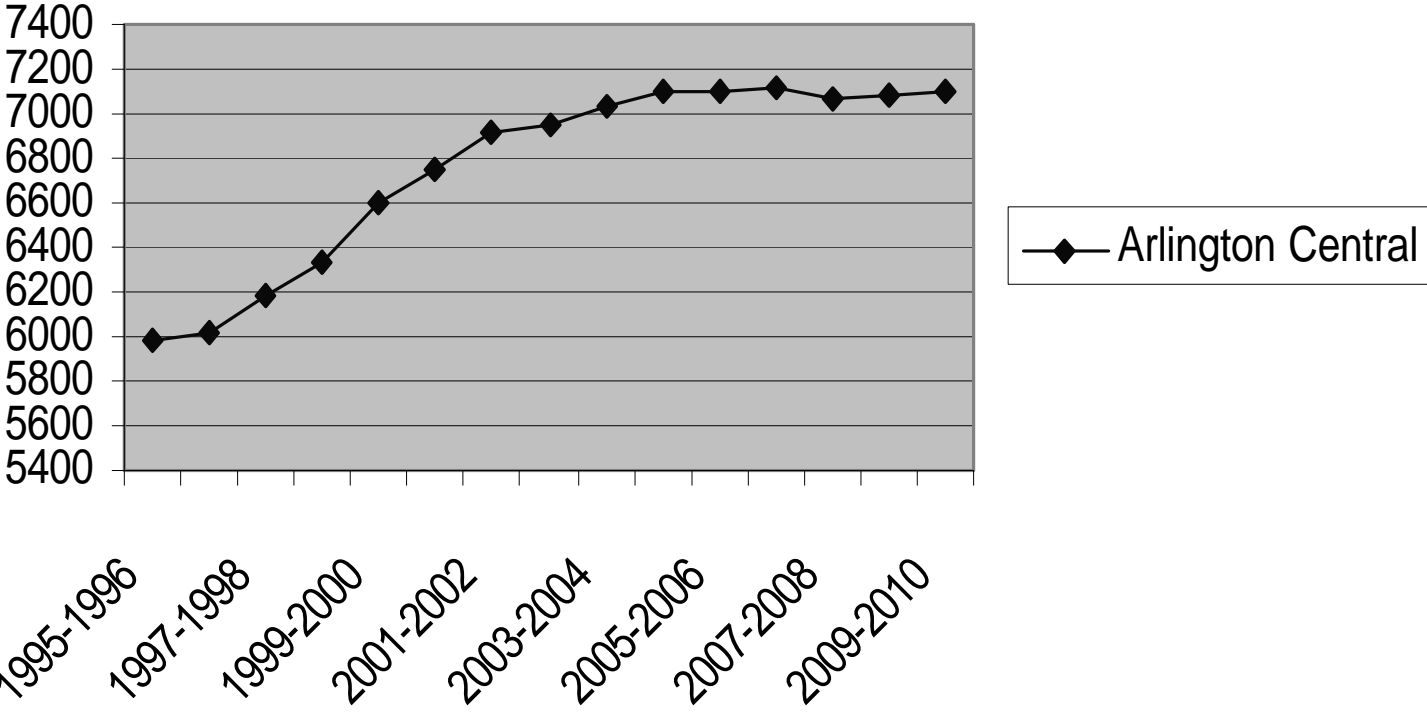


Source: Dutchess County Department of Planning and Development,
Poughkeepsie-Dutchess County Transportation Council
Major Projects Report - February 2005

Framework of Analysis

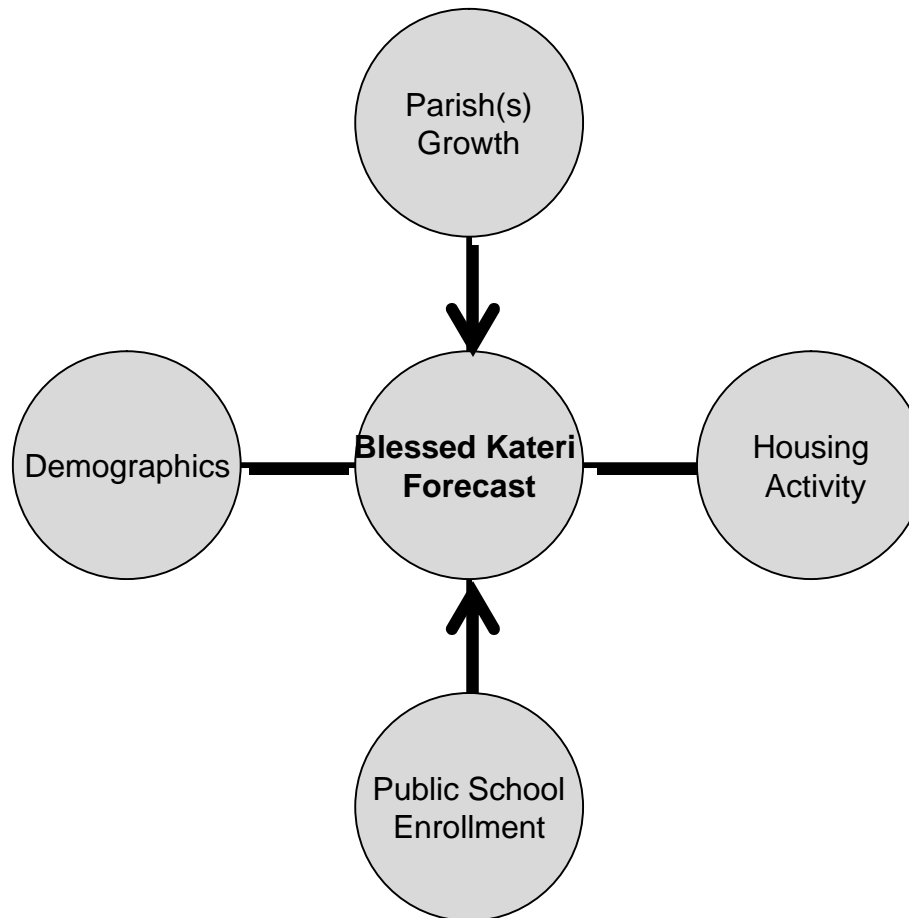


Arlington Central (K thru 8)



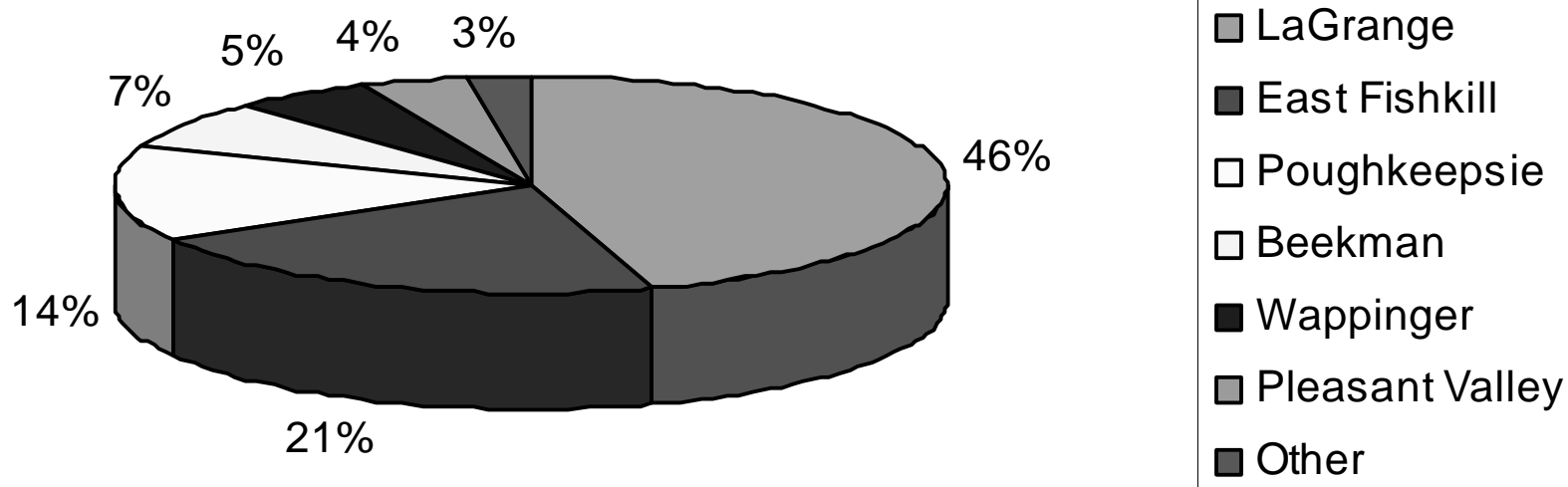
Source: Lloyd Bishop Report 2003, provided by Arlington Central School District

Framework of Analysis



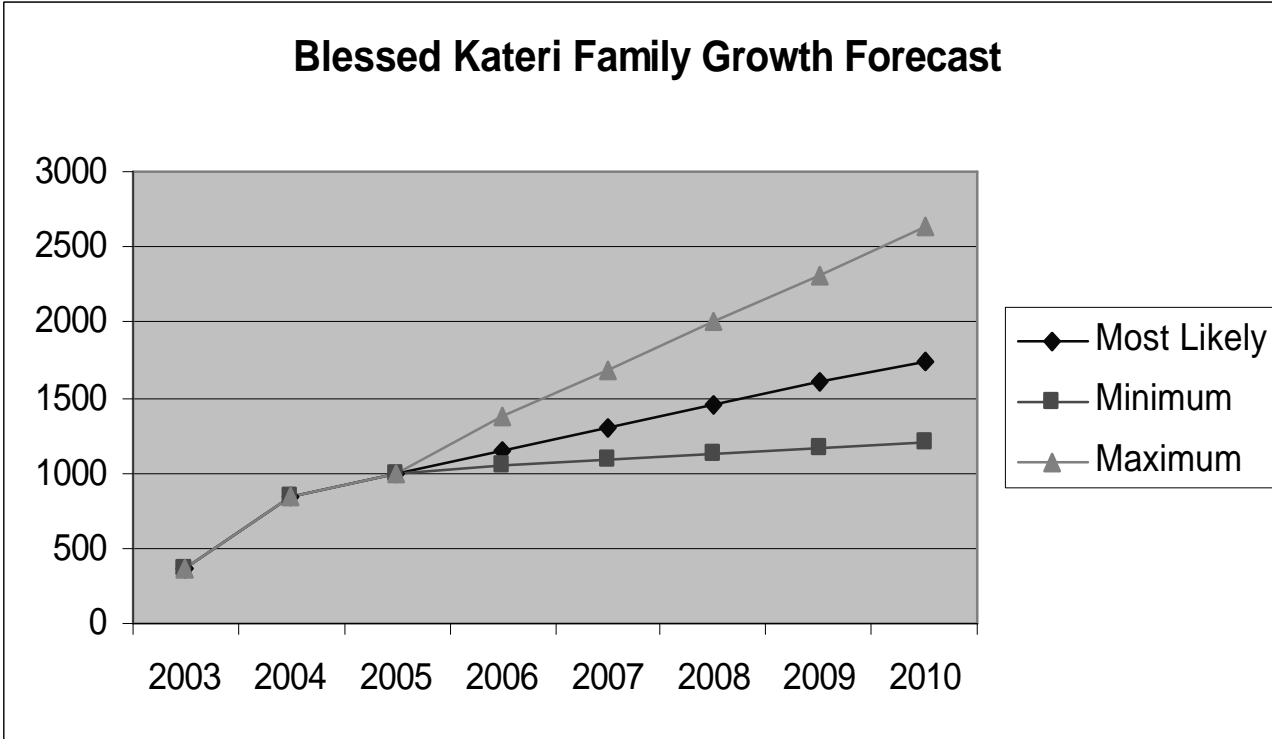
Blessed Kateri Parish - Family Sources

998 Total Registered Families as of 2005



Other Includes: Union Vale, Fishkill, Stanford, Dover

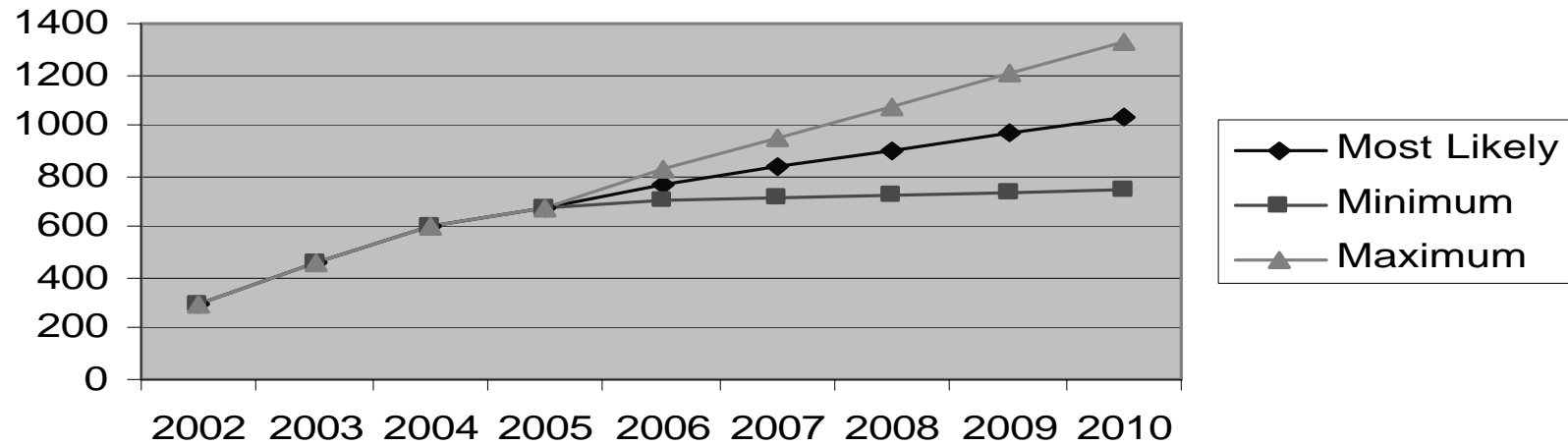
Blessed Kateri Family Growth Forecast



	2003	2004	2005	2006	2007	2008	2009	2010
Most Likely	367	850	998	1148	1298	1448	1598	1748
AGR		131.6%	17.4%	15.0%	13.1%	11.6%	10.4%	9.4%
Minimum	367	850	998	1044	1084	1124	1164	1203
AGR		131.6%	17.4%	4.7%	3.8%	3.7%	3.5%	3.4%
Maximum	367	850	998	1369	1685	2000	2316	2631
AGR		131.6%	17.4%	37.2%	23.0%	18.7%	15.8%	13.6%

Source: Forecast estimates provided by Ed Hogarty

Blessed Kateri Religious Education Enrollment Forecast



	2002	2003	2004	2005	2006	2007	2008	2009	2010
Most Likely	294	460	600	670	766	834	901	969	1037
AGR		56.5%	30.4%	11.7%	14.3%	8.9%	8.1%	7.5%	7.0%
Minimum	294	460	600	670	708	717	726	735	744
AGR		56.5%	30.4%	11.7%	5.7%	1.3%	1.2%	1.2%	1.2%
Maximum	294	460	600	670	823	950	1077	1203	1330
AGR		56.5%	30.4%	11.7%	22.8%	15.4%	13.4%	11.8%	10.5%

Source: Forecast estimates provided by Ed Hogarty